



2024-2025 Special Circumstances: Medical Expenses/Loss of Income

MLC Student's Name

According to federal laws and regulations, a family's 2022 income must be used on the FAFSA to assess financial need for the 2024-2025 academic year. If a family's 2023 or projected 2024 income is lower, due to special circumstances, we may be able to use 2023 or projected 2024 information to evaluate financial need. Please note that additional documentation will be required to verify the loss of income or out of pocket medical expenses.

Student/Payment Information

Please Check	<p>Qualifying Special Circumstances in 2023 or 2024</p> <ul style="list-style-type: none"> ○ Typically Requested Documentation 	
	<p>Medical/Dental Expenses</p> <ul style="list-style-type: none"> ○ Provide a signed copy of your 2023 PROFESSIONALLY PREPARED TAXES along with Schedule A from your tax return. <li style="text-align: center;">-or- ○ If you prepared your own taxes, contact the Director of Financial Aid to review what documentation will be required in lieu of taxes. <ul style="list-style-type: none"> ○ An example of required documentation <i>may</i> include: a signed statement itemizing 2023 out-of-pocket medical or dental expenses you paid for health/dental insurance premiums, doctor, hospital, medication expenses (not reimbursed by insurance or by any pre-tax plan). 	<p><i>As a guideline to whether it pays to provide information, for a family of four it takes at least \$5000 in medical expenses paid to provide eligibility for additional financial aid.</i></p> <p>Jim Hanson Director of Financial Aid hansonjm@mlc-wels.edu 507.233.9152</p>
	<p>Reduced or Loss of Income</p> <ul style="list-style-type: none"> ○ On the next page, provide a written statement explaining the cause, approximate start date, and expected duration of the loss of income. Please include any details that will help us understand how your financial situation has changed. ○ Since every situation is different, the Director of Financial Aid will contact you in order to confirm what specific documentation is required. Please provide the best phone number to contact you: <div style="border: 1px solid black; padding: 5px; width: fit-content; margin-left: 20px;"> Parent's Phone Number </div>	<p><i>No additional documentation needs to be included at this time. During your consultation with the Director of Financial Aid, you will be notified what forms to submit to our office.</i></p>



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Please help us better understand your special circumstances by providing an additional explanation below:

By signing this worksheet, I certify that all the information reported on it is complete and correct.
I understand that completing this form does not guarantee my student's financial aid will be increased.

Parent's Name	Signature of Parent	Date