



## 2023-2024 Special Circumstances: Medical Expenses/Loss of Income

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MLC Student's Name

According to federal laws and regulations, a family's 2021 income must be used on the FAFSA to assess financial need for the 2023-2024 academic year. If a family's 2022 or projected 2023 income is lower, due to special circumstances, we may be able to use 2022 or projected 2023 information to evaluate financial need. Please note that additional documentation will be required to verify the loss of income or out of pocket medical expenses.

### Student/Payment Information

Please Check	<p><b>Qualifying Special Circumstances in 2022 or 2023</b></p> <ul style="list-style-type: none"> <li>○ Typically Requested Documentation</li> </ul>	
	<p><b>Medical/Dental Expenses</b></p> <ul style="list-style-type: none"> <li>○ Provide a <b>signed</b> copy of your 2022 PROFESSIONALLY PREPARED TAXES along with Schedule A from your tax return.</li> <li style="text-align: center;">-or-</li> <li>○ If you prepared your own taxes, contact the Director of Financial Aid to review what documentation will be required in lieu of taxes.               <ul style="list-style-type: none"> <li>○ An example of required documentation <i>may</i> include: a signed statement itemizing 2022 out-of-pocket medical or dental expenses you paid for health/dental insurance premiums, doctor, hospital, medication expenses (not reimbursed by insurance or by any pre-tax plan).</li> </ul> </li> </ul>	<p><i>As a guideline to whether it pays to provide information, for a family of four it takes at least \$5000 in medical expenses paid to provide eligibility for additional financial aid.</i></p> <p>Mark Bauer            Director of Financial Aid            bauermd@mlc-wels.edu            507.233.9152</p>
	<p><b>Reduced or Loss of Income</b></p> <ul style="list-style-type: none"> <li>○ On the next page, provide a written statement explaining the cause, approximate start date, and expected duration of the loss of income. Please include any details that will help us understand how your financial situation has changed.</li> <li>○ Since every situation is different, the Director of Financial Aid will contact you in order to confirm what specific documentation is required. Please provide the best phone number to contact you:</li> </ul> <div style="border: 1px solid black; padding: 5px; width: fit-content; margin-left: 20px;">             Parent's Phone Number           </div>	<p><b><i>No additional documentation needs to be included at this time. During your consultation with the Director of Financial Aid, you will be notified what forms to submit to our office.</i></b></p>



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Please help us better understand your special circumstances by providing an additional explanation below:

By signing this worksheet, I certify that all the information reported on it is complete and correct.  
I understand that completing this form does not guarantee my student's financial aid will be increased.

Parent's Name	Signature of Parent	Date