

2018-2019 Special Circumstances: Medical Expenses/Loss of Income

MLC Student's Name

According to federal laws and regulations, a tamily's 2016 income is used to assess financial need for 2018-2019 school year. If a family's 2017 income is lower, due to special circumstances, we may be able to use 2017 information to evaluate financial need. Please note that additional documentation will be required to verify the loss of income or out of pocket medical expenses.

Student/Payment Information

Please	Qualifying Special Circumstances in 2016 or 2017	
Check	 Typically Requested Documentation 	
	 Medical/Dental Expenses Provide a signed copy of your PROFESSIONALLY PREPARED TAXES along with Schedule A from your tax return.	As a guideline to whether it pays to provide information, for a family of four it takes at least \$5000 in medical expenses paid to provide eligibility for additional financial aid. Mark Bauer Director of Financial Aid bauermd@mlc-wels.edu 507.354.8221 ext. 221
	 Reduced or Loss of Income On the next page, provide a written statement explaining the cause, approximate start date, and expected duration of the loss of income. Please include any details that will help us understand how your financial situation has changed. Since every situation is different, the Director of Financial Aid will contact you in order to confirm what specific documentation is required. Please provide the best phone number to contact you: 	No additional documentation needs to be included at this time. During your consultation with the Director of Financial Aid, you will be notified what forms to submit to our office.



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Please help us better understand your special circumstances occurring in the 2016 or 2017 calendar year by providing an additional explanation below:

By signing this worksheet, I certify that all the information reported on it is complete and correct. I understand that completing this form does not guarantee my student's financial aid will be increased.

Parent's Name	Signature of Parent	Date

Return Completed Form: Martin Luther College • Financial Aid Office • 1995 Luther Court • New Ulm, MN 56073 • 507.354.8221 • Fax.507.354.8225 • mlcaid@mlc-wels.edu